



FULL SHORT-TERM FINANCE APPLICATION - COMPANY

Please Send Application to:	Office Use Only	
PLEASE COMPLETE THE FORM PROVIDING ALL RELEVANT INFORMATION AND SEND TO:	Reference	Date Received
Email	Underwriter	
Address	Application Status	
<input type="text" value="underwriting@paxtonpf.com"/>	<input type="text"/>	
<input type="text" value="33 St. James's Square, London SW1Y 4JS"/>	<input type="text"/>	

Company Details - Please complete all sections

Company name		Company registration number	
<input type="text"/>		<input type="text"/>	
Date of incorporation	Date last accounts filed	Nature of business	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Registered address		Trading address	
<input type="text"/>		<input type="text"/>	
<input type="text"/>		<input type="text"/>	
Post code		Post code	
<input type="text"/>		<input type="text"/>	

Details of Company's Directors

Number of Directors		
<input type="text"/>		
Name of Director	Date of birth	Date of appointment
<input type="text"/>	<input type="text"/>	<input type="text"/>
Name of Director	Date of birth	Date of appointment
<input type="text"/>	<input type="text"/>	<input type="text"/>
Name of Director	Date of birth	Date of appointment
<input type="text"/>	<input type="text"/>	<input type="text"/>

Details of Company's Shareholders

Number of Shareholders		
<input type="text"/>		
Name of Shareholder	Date of birth	% of shares owned
<input type="text"/>	<input type="text"/>	<input type="text"/>
Name of Shareholder	Date of birth	% of share owned
<input type="text"/>	<input type="text"/>	<input type="text"/>
Name of Shareholder	Date of birth	% of shares owned
<input type="text"/>	<input type="text"/>	<input type="text"/>

If more than three Directors or Shareholders please provide details in the Additional Information section

Lending Requirement

Purpose of Loan

Purchase	Remortgage	Capital raising	Other
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

If other please explain

Type of Security

First charge	Second charge	Other
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

If other please explain

Loan Details

Minimum Loan required (£)	Required Completion Date	Term Required	How will interest be funded
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Why is short-term finance required

Exit Strategy

Primary Security

Security Address

Post code

Estimated valuation (£)

If purchase, price being paid net of any incentives and discounts (£)

If remortgage/capital raising original price paid and date of purchase

Original price paid (£)	Date
<input type="text"/>	<input type="text"/>

If second charge

Name of principal lender	Outstanding Mortgage
<input type="text"/>	<input type="text"/>

Reason for Arrears

Type of Property

Residential	Commercial	Semi-commercial	BTL
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Condition of Property

Renovation needed	Excellent	Good	Poor
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Tenure

Freehold	Leasehold
<input type="checkbox"/>	<input type="checkbox"/>

Can you confirm that you or you close family will not live in the property

Yes	No
<input type="checkbox"/>	<input type="checkbox"/>

Current level of first charge mortgage

If in Arrears, amount of Arrears

Secondary Security - if required

Type of Property

Residential

Commercial

Semi-commercial

BTL

Original Price Paid

Date of purchase

Type of Security

First charge

Second charge

Other, please describe.

Address of property being offered as additional security

Estimated valuation (£)

Level of existing mortgage (£)

Post code

Additional Security - if required

Property 1

Property Security Address

Current Value (£)

Post code

Level of existing mortgage (£)

Property 2

Property Security Address

Current Value (£)

Post code

Level of existing mortgage (£)

Property 3

Property Security Address

Current Value (£)

Post code

Level of existing mortgage (£)

Solicitors Details

Name of law firm representing you

Name of solicitor

Address of law firm

Post code

Telephone no.

Fax no.

Email

Introducer Details

Name of company

Name of introducer

Address of introducer

Post code

Telephone no.

Fax no.

Email

Details of the Guarantor(s)

Paxton Private Finance & Paxton Secured Income Fund will require a personal guarantee from all Directors unless otherwise agreed.

First Guarantor

Title Surname

Forename(s)

Gender Date of birth Marital status

Nationality National insurance no.

Do you have the right to permanently reside in the UK? Yes No

Contact Details

Home telephone no. Work telephone no.

Mobile telephone no.

Email

Second Guarantor

Title Surname

Forename(s)

Gender Date of birth Marital status

Nationality National insurance no.

Do you have the right to permanently reside in the UK? Yes No

Contact Details

Home telephone no. Work telephone no.

Mobile telephone no.

Email

Details of Guarantor(s) Home & Mortgage

First Guarantor

Present address

Post code Length at address?

Occupancy Type

Home owner Tenant Living with Parents Other

Previous address (all previous addresses within the last 3 years)

Estimated value of present address Present lender

Current outstanding mortgage Current monthly payment

Second Guarantor

Present address

Post code Length at address?

Occupancy Type

Home owner Tenant Living with Parents Other

Previous address (all previous addresses within the last 3 years)

Estimated value of present address Present lender

Current outstanding mortgage Current monthly payment

Bank Account Details

First Applicant

Name of bank

Account name

Sort code Account no.

Second Applicant

Name of bank

Account name

Sort code Account no.

Details of The Guarantor(s) Credit History

Have you ever been in arrears with any mortgage payments, credit cards, loans, or any other credit agreements?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Have you ever been in arrears with any mortgage payments, credit cards, loans, or any other credit agreements?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Have you ever had a county court judgement registered against you?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Have you ever had a county court judgement registered against you?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Have you ever been made bankrupt?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Have you ever been made bankrupt?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Have you ever made an arrangement with creditors?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Have you ever made an arrangement with creditors?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Have you ever been refused a mortgage/secured loan on this or any other property?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Have you ever been refused a mortgage/secured loan on this or any other property?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Have you ever been convicted of any criminal offence excluding road traffic offences?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Have you ever been convicted of any criminal offence excluding road traffic offences?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Have you ever been a Director or Shareholder of company that has been struck off?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Have you ever been a Director or Shareholder of company that has been struck off?	Yes <input type="checkbox"/>	No <input type="checkbox"/>

If you have answered yes to any of the questions above, please provide full details in the Additional Information section

Details of the Company's Credit History

Has the company ever had a county court judgement or winding up petition made against it?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Has the company ever made an arrangement with creditors?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Has the company ever been in arrears with any mortgage payments, credit cards, loans or any other credit agreements?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Has the company ever been refused a mortgage/secured loan on this or any other property?	Yes <input type="checkbox"/>	No <input type="checkbox"/>

If you have answered yes to any of the questions above, please provide full details in the Additional Information section

Additional Information

Declaration - This section is to be signed by all applicants applying for short-term finance.

You, (if there is more than one applicant, each of you) declare and agree that:

- (1) in addition to disclosures we might be required to make by law, you authorise us to use the information in this Application (and all information associated with this Application) that you supply us for our business purposes and you further authorise us to pass on this information to such other third parties as we deem necessary for the furtherance of this transaction and any other related and / or future transactions with you or any party associated with you as deemed appropriate by Paxton Private Finance LLP (in its sole discretion).
- (2) this application is for short term bridging finance. Any finance will be repaid within the term of the facility agreement or such other time as shall have been agreed in writing.
- (3) any loan will be secured on the property being purchased or refinanced and in addition to that Paxton Private Finance LLP may require a second charge on your existing residential property.
- (4) you will notify Paxton Private Finance LLP immediately if any information given by you on this form, or if any circumstances surrounding your application, change between the providing of the information and Paxton Private Finance LLP proceeding to make the Offer of Advance or thereafter in your dealings with Paxton Private Finance LLP.
- (5) your Solicitor shall disclose to us all information relevant to our (on behalf of Paxton Private Finance LPP) decision to lend and that you waive any right to claim solicitor/client confidentiality or legal privilege in respect of such information.
- (6) Paxton Private Finance LLP may disclose/obtain any information pursuant to the arrangement and ongoing administration of property insurance.
- (7) this application form has been completed by yourself or at your dictation and that the information given is true to the best of your knowledge and belief and all material information as explained above has been disclosed and is full and correct in every detail.
- (8) Paxton Private Finance LLP or any associated companies may obtain such references as we may deem necessary for purposes of confirmation, credit assessment and account management. Including but not limited to obtaining reports from credit reference agencies on yourself or anyone financially linked or related to you. This information may be disclosed to a credit, reference agency, which may keep a record of that information.
- (9) you are aware that it is an offence knowingly to provide false, misleading or inaccurate information when applying for a loan and in that event you could face criminal prosecution and / or civil action for recovery of any losses incurred.

Signed First Applicant

Date

Signed Second Applicant

Date